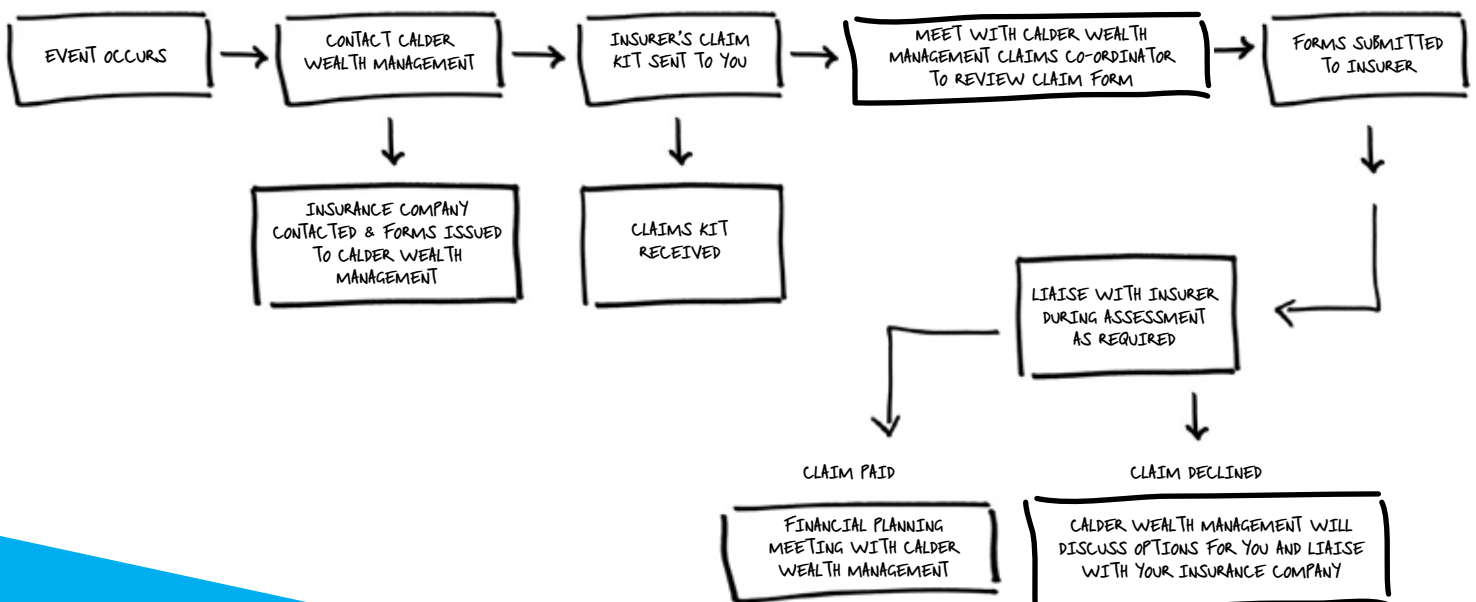


Claim Management

“We can’t promise you a speedy recovery, but we are committed to ensuring a positive claims experience for you.”

At Calder Wealth Management, our advisers will not only recommend the right policies and structure to suit your situation, but we will also be there to support you through the claim process when the unthinkable happens.

Our claim service



How we can help you

- Notify the insurer of your intention to claim and request forms on your behalf
- Appoint you with a dedicated Claims Co-ordinator
- Co-ordinate claim requirements between the insurer and you
- Assist in organising medical appointments (if necessary)
- Help to manage your expectations regarding the claim
- Liaise with the insurers and keep you updated on the progress of your claim
- Manage monthly process for temporary disability claims
- Support you with the implementation of the claim payment

What's the cost?

- This service is generally provided at no cost, but will be determined on a case by case basis at the time of claim. If a fee is applicable, this will be communicated during the early stages of the claim.
- We can help you to process a claim through your superannuation fund, however if Calder Wealth Management do not manage your superannuation fund, a fee for this service will apply.